

Privacy Statement

As a financial services organisation we are subject to certain legislative and regulatory requirements which necessitate us obtaining and holding detailed information which personally identifies you and/or contains information or an opinion about you (“personal information”). Capital Partners Consulting Pty Ltd recognises the sensitive nature of this information and is committed to ensuring that your privacy is protected at all times.

The National Privacy Principles established under Privacy Amendment (Private Sector) Act, 2001 sets guidelines for the basic protection of privacy for the general population. We are bound by and committed to supporting these principles.

A copy of the Capital Partners Consulting Pty Ltd Privacy Policy can be obtained by contacting our office on the contact details contained in this website.

Collection of Personal Information

We will not collect any personal information about you except when you have knowingly provided that information to us or authorised a third party to provide that information to us.

Generally, collection of your personal information will occur in either face to face interviews or over the telephone. From time to time additional and/or updated personal information may be collected through one or more of those methods.

We will only collect, maintain and use Personal Information about you if it is necessary for us to adequately provide to you the services you have requested including:

- preparation of your Financial Roadmap and Financial GPS™;
- securities and investment recommendations; and
- ongoing progress reports.

Use of Cookies

Our website uses cookies which allow us to identify your browser while you are using our site. Cookies do not identify you; they simply allow us to track usage patterns so that we can measure the level of interest in various areas of our site. All browsers allow you to be notified when you receive a cookie and elect to either accept it or not. Your internet service provider should be able to assist you to set your preferences.

You should also be aware that this website also contains links to other Web sites who may or may not adhere to a privacy policy or be governed by the National Privacy Policies.